Sending a Credit Application to a Customer to Complete

Step 1

https://portal.quanta5.co.za/Identity/Account/Login

| CONTACT US | REGISTER | LOGIN |

quanta5

Login

Username/Email Address

Main@quanta5.co.za

Password

••••••

LOG IN

Forgot your password?

Login using your username & Password

quanta5

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SUPPORT

Support

DISCLAIMERS

Email disclaimer

REGISTER

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Step 2

https://portal.quanta5.co.za/Pending?accountId=82243#

CLIENT ACCOUNT: PawPrint Partners Pty Ltd | HELP | JOHANNES GERHARDUS | LOGOUT

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OVERVIEW ⌄ | CREDIT APPLICATIONS ⌄ | CREDIT REPORTS ⌄ | LIMIT SIGN-OFF ⌄ | COLLECTIONS ⌄ | MONITORING ⌄

Send New Application

View All Applications

Upload Credit Application

, Johannes

He   t's been happening
at PawPrint Partners Pty Ltd

Click on "Send New Application"

| Vetting 2 | Collections 4 |

| AUTHORISATIONS 2 | CREDIT REPORTS 0 | APPLICATIONS 12 | ALL PENDING CREDIT REPORTS 0 |

LIMIT SIGN-OFFS

DATE CREATED	DEBTOR	ACCOUNT	REGISTRATION NUMBER	ACCOUNT NUMBER	LIMIT REQUESTED	CURRENT LIMIT APPROVED	CREATED BY	ACTION
21 May 2024	Debtor 1	PawPrint Partners Pty Ltd	XXXXXXXX	LA147841	R 500,000.00		Anel Botes	👁

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Step 3

https://portal.quanta5.co.za/Applications/SendApplication?accountId=82243&applicationTypeId=1

CLIENT ACCOUNT: PawPrint Partners Pty Ltd   HELP   JOHANNES GERHARDUS   LOGOUT

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OVERVIEW   **CREDIT APPLICATIONS**   CREDIT REPORTS   LIMIT SIGN-OFF   COLLECTIONS   MONITORING

Send a new Credit Application

Client Email Address *

support@quanta5.co.za   → Enter the email address of the contact person who must receive the link

Linked User

Nothing selected   → Use the drop down to select a user in your company to link them to this application

Company Name *

Quanta 5 (Pty) Ltd   → Enter the name of the company that you want to send the link to.

Your Reference

KZN Region   → Enter the reference or an identifier of this application

Add a personalised note to the client (optional)

→ (Optional) Your application instruction email has been setup

SEND